



FLEETFlix™
SEE WHAT'S AHEAD



ADD-IN GUIDE

Coaching BI Add-In Guide.

678.759.2544
sales@fleethoster.com
www.fleethoster.com

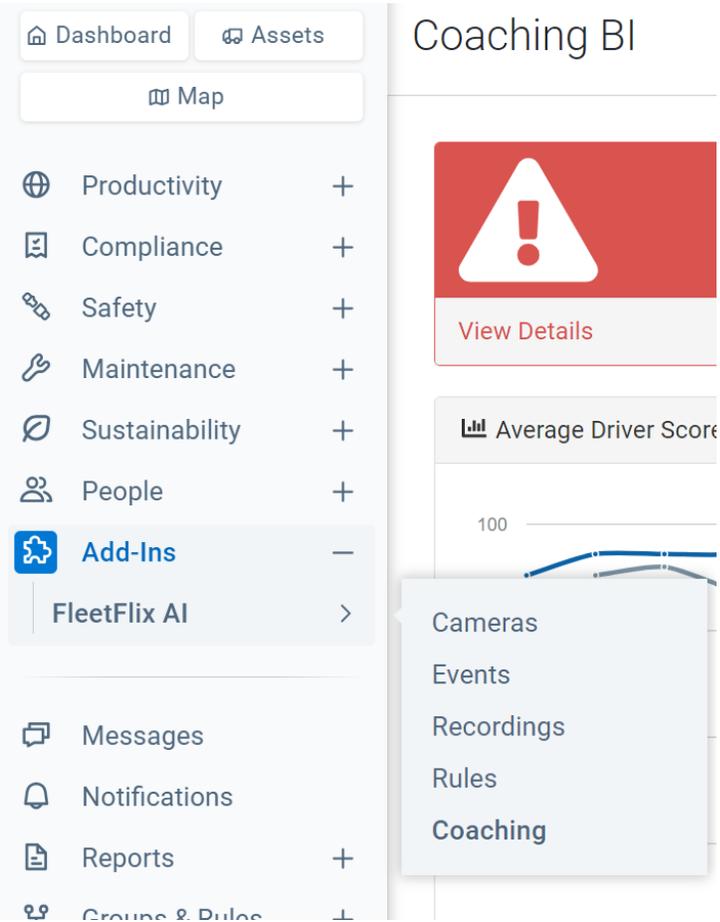


COACHING BI

Accessing Coaching BI

Please ensure that the FleetFlix Add-In is installed.

In order to access Coaching BI, click **Add-Ins**, then **FleetFlix** then **Coaching**



The screenshot shows the FleetFlix dashboard interface. On the left is a navigation sidebar with the following items: Dashboard, Assets, Map, Productivity, Compliance, Safety, Maintenance, Sustainability, People, Add-Ins (highlighted), FleetFlix AI, Messages, Notifications, Reports, and Groups & Rules. The main content area is titled 'Coaching BI' and features a red warning banner with a white exclamation mark icon and a 'View Details' button. Below the banner is a chart titled 'Average Driver Score' with a y-axis showing a value of 100. A context menu is open over the chart, listing the following options: Cameras, Events, Recordings, Rules, and Coaching.

Setting up Coaching Rules

This allows you to select the Camera Rules and Geotab Rules that you would like to turn on for coaching

- a. At the top of the main coaching page, click **Coaching Rules**
- b. Toggle the rules that you would like to apply to coaching to **On**
- c. Specify your notification preferences by filling out the requirements for the rules
 - Notify Manager - the number of times the rule must be broken before notifying the manager
 - Recommend Coaching - the number of times the rule must be broken before coaching is recommended
 - Risk Level - the level of importance or each rule, 5 being the most risky and 1 being the least risky
 - Base Type - the measure in which rules will be reported on
 - Events Per Miles - the number of miles that determines if a notification is made
 - Events Per Days - the number of days that determines if a notification is made

Save Cancel

Coaching Rules

Camera Rules Geotab Rules

<input checked="" type="checkbox"/> On <input type="checkbox"/> Off	Button Pushed	Notify Manager	Recommend Coaching	Risk Level (1 to 5)	Base Type	Events Per Miles
		<input type="text" value="7"/>	<input type="text" value="12"/>	<input type="text" value="1"/>	Distance	<input type="text" value="500"/>
<input checked="" type="checkbox"/> On <input type="checkbox"/> Off	Camera Blocked	Notify Manager	Recommend Coaching	Risk Level (1 to 5)	Base Type	Events Per Days
		<input type="text" value="6"/>	<input type="text" value="8"/>	<input type="text" value="1"/>	Days	<input type="text" value="10"/>
<input checked="" type="checkbox"/> On <input type="checkbox"/> Off	Possible Collision	Notify Manager	Recommend Coaching	Risk Level (1 to 5)	Base Type	Events Per Days
		<input type="text" value="3"/>	<input type="text" value="5"/>	<input type="text" value="5"/>	Days	<input type="text" value="50"/>
<input checked="" type="checkbox"/> On <input type="checkbox"/> Off	Possible Pedestrian Collision	Notify Manager	Recommend Coaching	Risk Level (1 to 5)	Base Type	Events Per Miles
		<input type="text" value="3"/>	<input type="text" value="4"/>	<input type="text" value="1"/>	Distance	<input type="text" value="250"/>
<input checked="" type="checkbox"/> On <input type="checkbox"/> Off	Driver Distracted	Notify Manager	Recommend Coaching	Risk Level (1 to 5)	Base Type	Events Per Days
		<input type="text" value="3"/>	<input type="text" value="5"/>	<input type="text" value="1"/>	Days	<input type="text" value="6"/>
<input checked="" type="checkbox"/> On <input type="checkbox"/> Off	Driver Fatigue	Notify Manager	Recommend Coaching	Risk Level (1 to 5)	Base Type	Events Per Miles
		<input type="text" value="8"/>	<input type="text" value="8"/>	<input type="text" value="1"/>	Distance	<input type="text" value="2000"/>

Notification Settings

Notification Settings lets you set up users to receive email notifications for broken rules

- At the top of the main coaching page, click **Notification Settings**
- To set up email notifications, click **+**
- Select the recipient from the email list drop-down menu
- Select the notification parameters you want to set up, then click **Save**
- To delete an email recipient, click **X**

Notification Settings

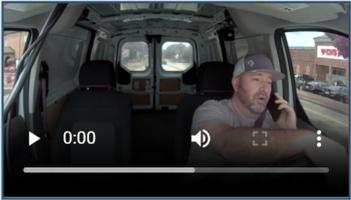
Email	Exclude from Notification		
<input type="text" value="bnguyen@fleethoster.com"/>	<input type="text" value="Tailgate warning x Lane departure x"/>	<input type="button" value="+"/>	<input type="button" value="x"/>
<input type="text" value="test_admin_user_access@fleethosterdev.com"/> ▼	<input type="text" value="Collision x"/>	<input type="button" value="+"/>	<input type="button" value="x"/>
<input type="text" value="assettracker_service_account_fh_demo@assettracker.com"/> ▼	<input type="text" value="Driver phoning x Driver distracted x Button pushed x Driver fatigue x"/>	<input type="button" value="+"/>	<input type="button" value="x"/>
<input type="text" value="Email list ..."/> ▼	<input type="text" value="Select rules to exclude"/>	<input type="button" value="+"/>	<input type="button" value="x"/>

Coaching Tasks

Coaching Tasks lets you view and coach all events in which coaching is recommended

- a. At the top of the main coaching page, click **Coaching Tasks**
- b. Click **View Event** on the coaching event that you would like to open

Coaching BI



5 / 7 HD ★

Days

Driver Phoning

Vehicle	IMEI
SA-FH Van-86...	864839041962
	164
Category	Distance
Camera Event	15 Miles
From	To
7/18/24 12:25 PM	7/18/24 12:26 PM

⚠ Recommend Coaching!

♥ Add T...

Coach It View Event

- c. To validate an event, click **Verify** - to verify all events, click **Verify All**
- d. To invalidate and delete an event, click Ignore - to invalidate all, click **Ignore All**
- e. To download a document that contains information on the event, click **Download Info**
- f. To download the footage from the event, click **Download Media**
- g. To coach an event, you must first verify it by clicking **Verify**

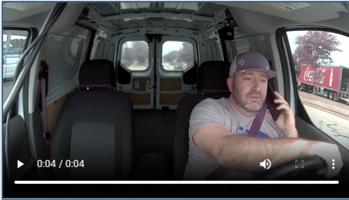
Back Report Home Coach Archive Verify All Ignore All Reset All

View Events Showing 1 - 5 of 5 Events

#1 Driver Phoning

<p>Category Camera Event</p> <p>Vehicle SA-FH Van-864839041962164 - Online</p> <p>Event Time 7/18/24 12:25 PM</p>	<p>Status Pending Review</p> <p>IMEI 864839041962164</p> <p>Location 269 Keys Ferry St, McDonough, GA 30253, USA</p>
---	---

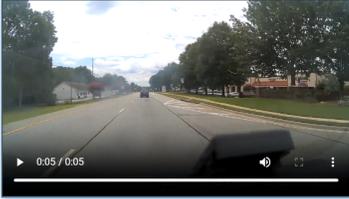
Verify
Ignore
Download Info
Download Media

#2 Driver Phoning

<p>Category Camera Event</p> <p>Vehicle SA-FH Van-864839041962164 - Online</p> <p>Event Time 7/18/24 12:26 PM</p>	<p>Status Pending Review</p> <p>IMEI 864839041962164</p> <p>Location 354 Keys Ferry St, McDonough, GA 30253, USA</p>
---	---

Verify
Ignore
Download Info
Download Media




- h. Once verified, click **Coach**
- i. Click **Add**
- j. Fill out parameters accordingly
- k. Click **Save**
- l. To download a document that contains information on the coaching, click **Download PDF**

Save
Cancel

Coaching

Ticket #	BP-240712-4P3111-T105
Issue Category	Safety Issue ▼
Events	Button Pushed
Fleet Manager Note	Coached Driver on safe driving habits
Driver Note	Driver agrees

Score Card

This feature allows you to set up a scorecard that shows you how your drivers are currently scoring based on rules.

- Click Score Card at the top of the page
- Click the drop down next to Add Camera Event to select which rules you want to be included in your Score Card, you can also set Geotab Events if you Utilize a G09 device
- Set your desired weight for each rule, the percentages must equal 100%

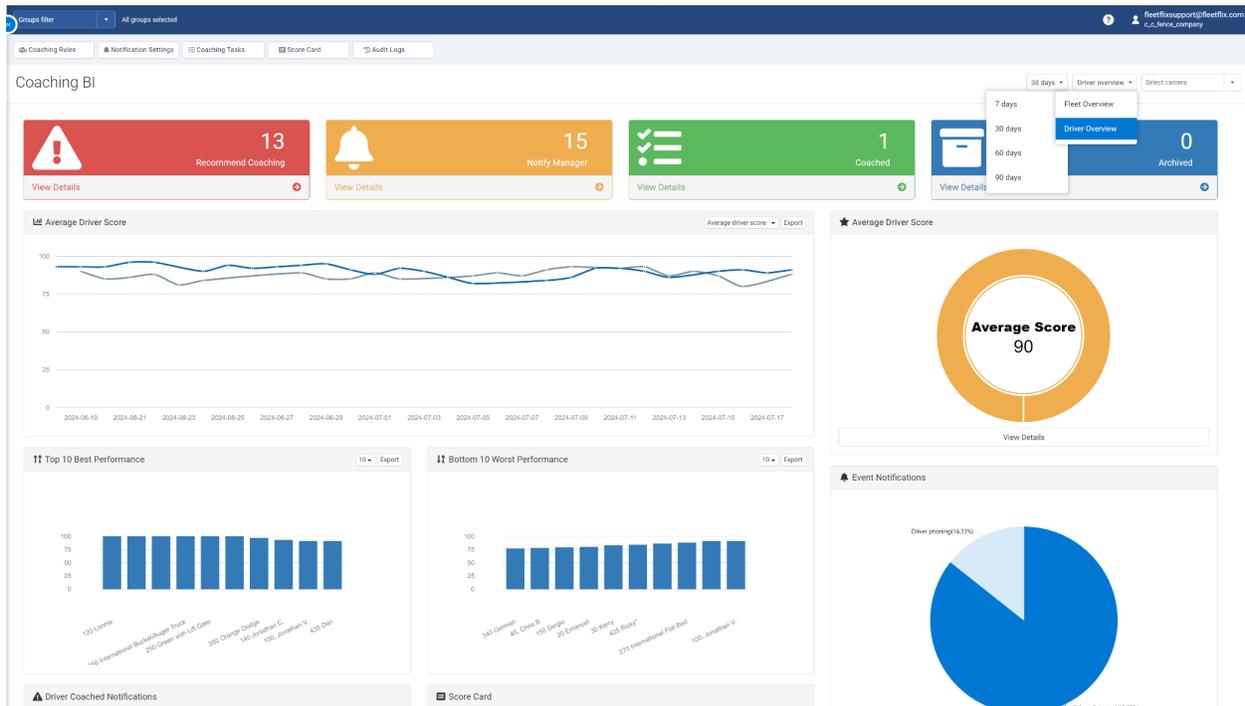
Score Card	
Driver Distracted Type: camera	Weighted Scale(%) <input type="text" value="20"/>
Driver Phoning Type: camera	Weighted Scale(%) <input type="text" value="20"/>
Lane Departure Type: camera	Weighted Scale(%) <input type="text" value="10"/>
Tailgate warning Type: camera	Weighted Scale(%) <input type="text" value="10"/>
Speeding over 85 TEST Type: geotab	Weighted Scale(%) <input type="text" value="10"/>
Driver Fatigue Type: camera	Weighted Scale(%) <input type="text" value="10"/>
Possible Collision Type: camera	Weighted Scale(%) <input type="text" value="20"/>

Dashboard

Dashboard shows you trend lines for your fleet and drivers.

Dashboard can be sorted by date range, overview type, and vehicle or driver.

- To select a date range for your dashboard, click the day range drop down chose the time frame you would like to view
- To view your Dashboard by overview type, click the drop down arrow under **Driver Overview**
- To sort your Dashboard by Driver, click the drop down arrow next to **Select camera**
- To export sections of your scorecard, click **Export**



Audit Logs

Audit Logs shows which users have made changes within your Coaching BI Add-In.

To access your audit logs, click **Audit Logs** from your main dashboard

[Back](#)

Audit Logs

ScoreCard: Speeding over 85 TEST - change Weighted Scale from 30 to 10 fleetsupport@fleethox.com	Coaching Settings 07/18/2024 01:14:55 PM
ScoreCard: Tailgate warning - change Weighted Scale from 20 to 10 fleetsupport@fleethox.com	Coaching Settings 07/18/2024 01:14:55 PM
ScoreCard: Added "Possible Collision" event - set Weighted Scale: 20 fleetsupport@fleethox.com	Coaching Settings 07/18/2024 01:14:55 PM
ScoreCard: Added "Driver Fatigue" event - set Weighted Scale: 10 fleetsupport@fleethox.com	Coaching Settings 07/18/2024 01:14:55 PM
Coaching Rule: "Tailgate warning" - RecommendCoaching changed from 10 to 1 fleetsupport@fleethox.com	Coaching Settings 07/18/2024 12:27:22 PM
Coaching Rule: "Lane Departure" - RecommendCoaching changed from 10 to 1 fleetsupport@fleethox.com	Coaching Settings 07/18/2024 12:27:22 PM



COACHING BI

678.759.2544

sales@fleethoster.com

www.fleethoster.com